Agenda

• Welcome
• Program Vision
• Services provided by MATOC Contracts
• Current MATOC Contracts
• New MATOC Contract
• Task Orders
• Procurement Timeline
• Billing Rates & Escalation, New Insurance Requirement, Joint Ventures & Internship Program Requirements
• Sub-Consultant – Minimum Requirements
• New Standard Operating Procedure
• Questions
• Closing Remarks
WELCOME

In the case of an emergency….
PROGRAM VISION

OWNER OF CHOICE

MASTER PLANNING
1. Right-Size Projects
2. Stewardship

PROJECT DELIVERY
1. Design-Build
2. Design-Bid-Build
3. Job Order Contracting

EXECUTE UP TO $500M/YR.
SERVICES PROVIDED BY MATOC CONTRACTS

- Construction Management
- Design Management
- Move Management
- Asset Management
- Project Controls
- Accounting
- Contracts
- Energy
- Commissioning
CURRENT MATOC CONTRACTS

Term
- 5-Year Contract Expires July 9, 2019

Prime Contracts
- 7 Prime Contracts
  Arcadis, Cordoba, Cumming, Hill International, STV-Anil Verma, Vanir, Yang
- 6 Primes with Active Task Orders
  Arcadis, Cordoba, Cumming, STV-Anil Verma, Vanir, Yang
- 175 Approved Sub-Contractors
  41 Firms with Active Task Orders

Number of Positions
- 116 current positions
- Program Management Office = 63
- College Project Teams = 53
NEW MATOC CONTRACT

Request for Qualifications issued, approximately December 21, 2018

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<th>TYPE</th>
<th>DURATION</th>
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<td>PMO</td>
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<td>CPT</td>
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Agency CM RFQ/RFP to be issued in June 2020
TASK ORDERS

Re-Issuance of Existing Task Orders

• Sub-Consultants Changing Prime Firms
  ➢ Task Order will be re-issued under new prime

• Individuals Changing Firms
  ➢ Not Allowed- Position will be re-competed

• Special Open Season After Contract Award
  ➢ For Sub-consultants without a selected prime
## PROCUREMENT TIMELINE

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<th>MATOC Procurement</th>
<th>Dec-18</th>
<th>Jan-19</th>
<th>Feb-19</th>
<th>Mar-19</th>
<th>Apr-19</th>
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<td>W2</td>
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BILLING RATES & ESCALATION

• New rates to be published with RFQ

NEW INSURANCE REQUIREMENT

• Employment Practices Liability Insurance

JOINT VENTURES

• Not allowed

INTERNSHIP PROGRAM REQUIREMENT

• Any Prime or Sub firm that accrues $1M in payments will be required to provide a paid intern
  — Details will be in the RFQ
SUB-CONSULTANT - MINIMUM REQUIREMENTS

• 2 years in business (Corp, Partnership, or LLC) with a CA business license
• Principal to have 5 years of experience
• Same Insurance as Prime
• Sub-Consultants Changing Prime Firms
  ➢ Allowed during re-compete
• Individuals Changing Firms
  ➢ Not allowed
• Special Open Season After Intent To Award
  ➢ For subs without a selected prime
  ➢ For primes not selected
• Open Seasons after Contract Award
  ➢ 2 times per year, subs may not switch primes
NEW STANDARD OPERATING PROCEDURE (SOP)

- PMO Resource Manager Present at All Interviews
- Remove Names of Primes and Sub-consultants During the Short-List Phase
- Limit the Number of Submissions to Three (3) Candidates Per Solicitation for Each Prime and Sub-consultant
- Standardize Resume Submissions and Forms
- Performance Evaluations Not Provided
- Background & Reference Checks By Prime Firm
  - Current Staff List Maintained and Certified By Prime
QUESTIONS
CLOSING REMARKS